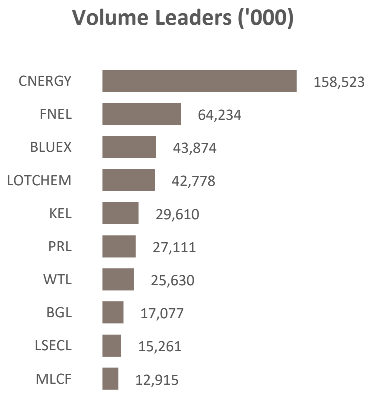
Monday, July 13, 2026

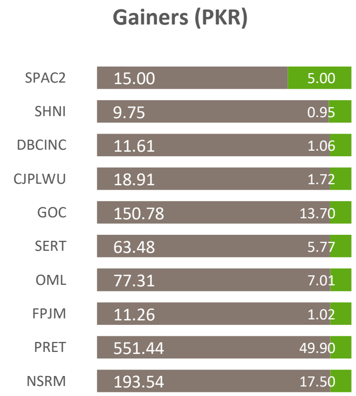
MARKET WRAP

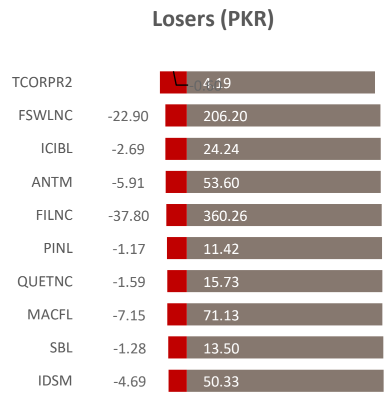
KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
365 mn	▼ -1.27%	839 mn	▼ -1.19%	89 mn	▼ -1.33%	109 mn	▼ -1.32%	544 mn	▼ -1.25%
179,927.0	-2,314.77	109,270.6	-1,313.07	53,705.71	-726.00	253,531.9	-3,382.31	70,152.63	-888.67

Market Summary

The stock market on Monday opened on a negative note and concluded the session in the red zone amid escalating tensions between the US and Iran. The Benchmark KSE-100 index made an intra-day high and low at 181,148.26 (-1,093.51 points) and 179,448.52 (-2,793.25 points) respectively while closed at 179,927.04 by losing 2,314.73 points. PKR in today's interbank appreciated by Rs 0.0308 against USD and closed at Rs 278.0232. The value of shares traded during the day was Rs 35.428 billion. Market capitalization stood at around Rs20.240 trillion. Overall, trading volumes for the day decreased to 838.76 million shares compared with Friday's tally of 973.52 million. CNERGY was the volume leader with 158.5 million shares, gaining Rs0.36 to close at Rs10.05. It was followed by FNEL with 64.2 million shares, gaining Rs0.01 to close at Rs1.26 and BLUEX with 43.9 million shares,gaining Rs0.08 to close at Rs8.6.







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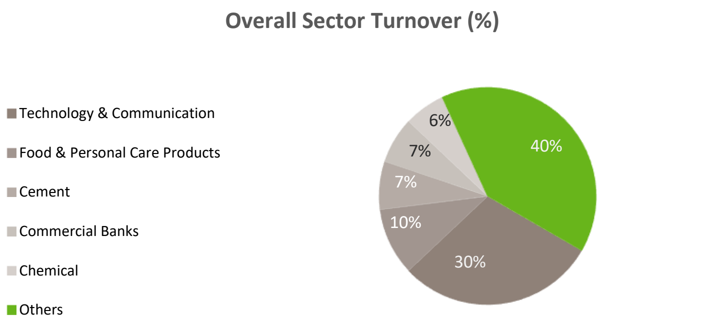

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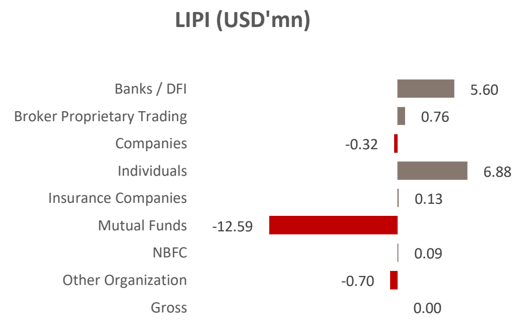
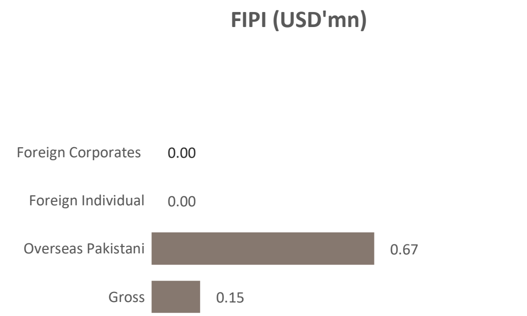




Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

LIPI Portfolio		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
	Banks / DFI	0.60	0.06	-0.00	-0.01	0.04	0.45	0.06	0.21	0.27	0.29	1.96
	Broker Proprietary Trading	0.08	0.08	0.46	0.00	0.15	-0.03	0.07	-0.08	0.02	0.00	0.76
	Companies	0.13	0.04	0.03	-0.01	0.07	-0.75	0.23	-0.02	-0.02	0.22	-0.09
	Individuals	2.84	0.44	1.37	0.04	0.48	-0.55	0.25	0.15	0.12	1.75	6.88
	Insurance Companies	-0.27	-0.14	0.01	0.00	1.31	0.08	0.00	0.00	0.14	-1.01	0.13
	Mutual Funds	-3.28	-0.76	-1.41	-0.02	-2.17	0.85	-0.67	-0.13	-0.54	-1.04	-9.18
	NBFC	0.00	0.01	-	0.00	0.01	-	0.00	-	-	0.07	0.09
	Other Organization	0.04	0.06	-	-0.00	0.04	0.01	0.00	-0.01	-0.00	-0.84	-0.70
	LIPI Total	**0.14**	**-0.22**	**0.46**	**-0.00**	**-0.07**	**0.06**	**-0.06**	**0.12**	**-0.00**	**-0.57**	**-0.15**

(USD' mn)

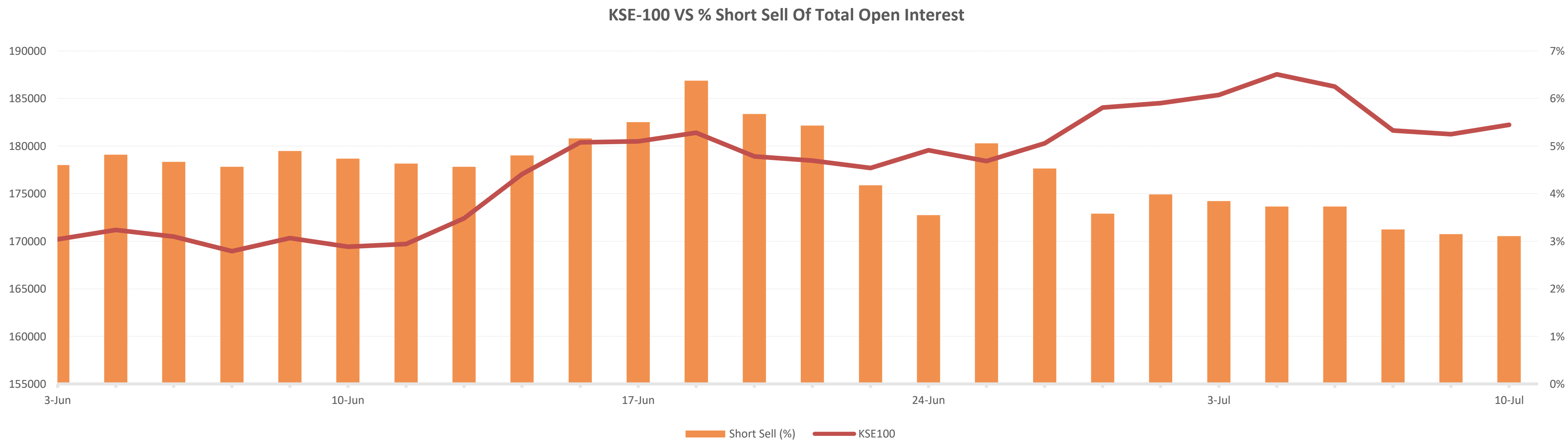
FIPI Portfolio		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
	Foreign Corporates	-0.30	0.13	-0.49	-	-0.00	-0.00	-0.10	-0.02	-	0.26	-0.52
	Foreign Individual	-	-	-	-	-	-	-	-	-	-	-
	Overseas Pakistani	0.16	0.09	0.03	0.00	0.07	-0.05	0.16	-0.10	0.00	0.31	0.67
	Total	**-0.14**	**0.22**	**-0.46**	**0.00**	**0.07**	**-0.06**	**0.06**	**-0.12**	**0.00**	**0.57**	**0.15**

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	10/Jul/26	HTL	Mavira Tahir	Non-Executive Director	435,000	435,000	46.00	-	-
2	10/Jul/26	AGIC	Nusrat Munshi	Independent Director	669	-	42.01	669	28,105
3	14/May/26	ASC	Mrs. Fehmida Amin	Substantial Shareholder	126,906	-	11.00	126,906	1,395,966

FUTURES OPEN INTEREST



Friday, July 10, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
GHNI-JUL	108	50.93%	0.72%	115	6.3% ▼
PIAHCLA-JUL	9,855	44.26%	5.21%	9,973	1.2% ▼
ATRL-JUL	152	41.63%	0.36%	147	3.4% ▲
PRL-JUL	3,161	23.93%	1.39%	2,792	13.2% ▲
PTC-JUL	1,848	18.90%	0.31%	1,748	5.7% ▲
SYM-JUL	246	12.27%	0.16%	63	292.9% ▲
MUGHAL-JUL	260	11.97%	0.22%	263	1.0% ▼
TPLP-JUL	2,936	10.60%	0.81%	3,514	16.4% ▼
NML-JUL	248	9.44%	0.16%	137	81.2% ▲
NRL-JUL	103	6.79%	0.39%	113	9.2% ▼

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DEFINITION OF TERMS

TP	Target Price	**DDM**	Dividend Discount Model	**FCF**	Free Cash Flows
FCFE	Free Cash Flows to Equity	**FCFF**	Free Cash Flows to Firm	**DCF**	Discounted Cash Flows
PE	Price to Earnings Ratio	**PB**	Price to Book Ratio	**BVPS**	Book Value Per Share
EPS	Earnings Per Share	**DPS**	Dividend Per Share	**ROE**	Return of Equity
ROA	Return on Assets	**SOTP**	Sum of the Parts	**JPB**	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model
II. Dividend Discount Model
III. Relative Valuation Model
IV. Sum of Parts Valuation

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